

Health Centers at the Launch of Coverage Expansion: Thriving or Just Surviving?

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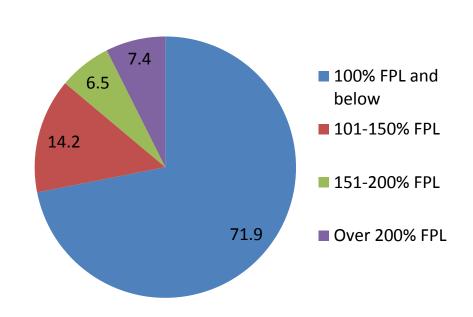
Background

1200 Federally Qualified Health Centers serve more than 21 million patients through 8,500 sites



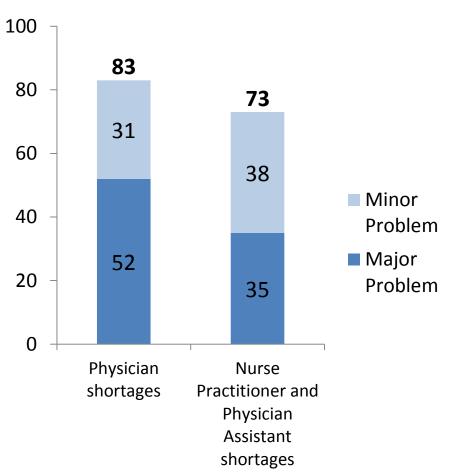
36.0 Uninsured Medicaid/CHIP Medicare Other

Patients by Poverty Level, 2012

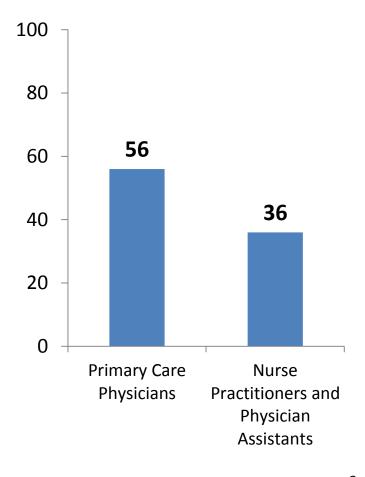


Current Shortages and Predicted Workforce Concerns in 2014

Percent of centers reporting perceived workforce challenges in 2014:

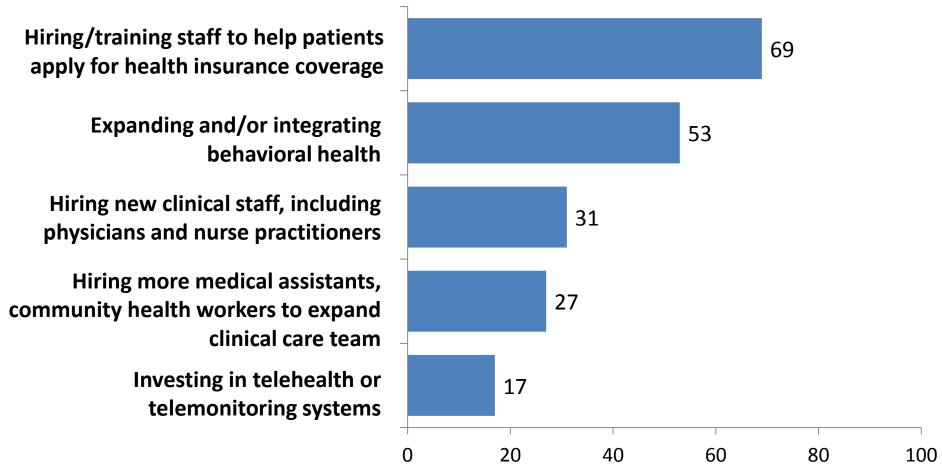


Percent of centers reporting current shortages:



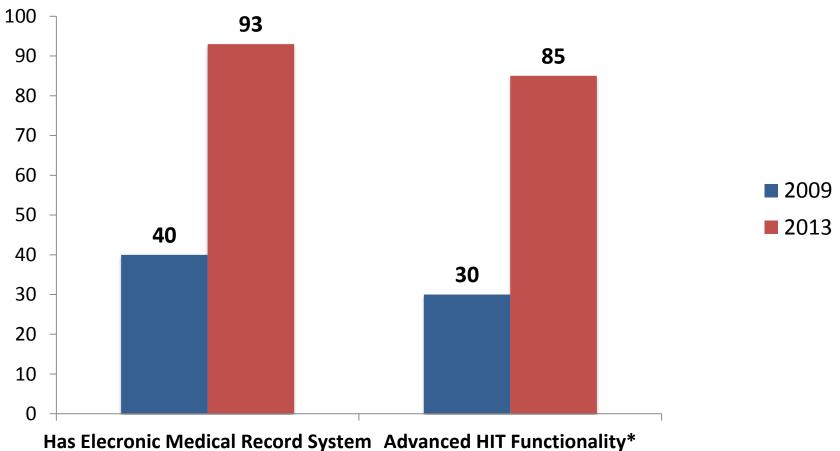
FQHCs Actively Preparing for New Patients

Percent of FQHCs implementing activities to prepare for Medicaid expansion and/or creation of new insurance exchanges in 2014:



Trends in Health Information Technology Capacity in FQHCs, 2009-2013

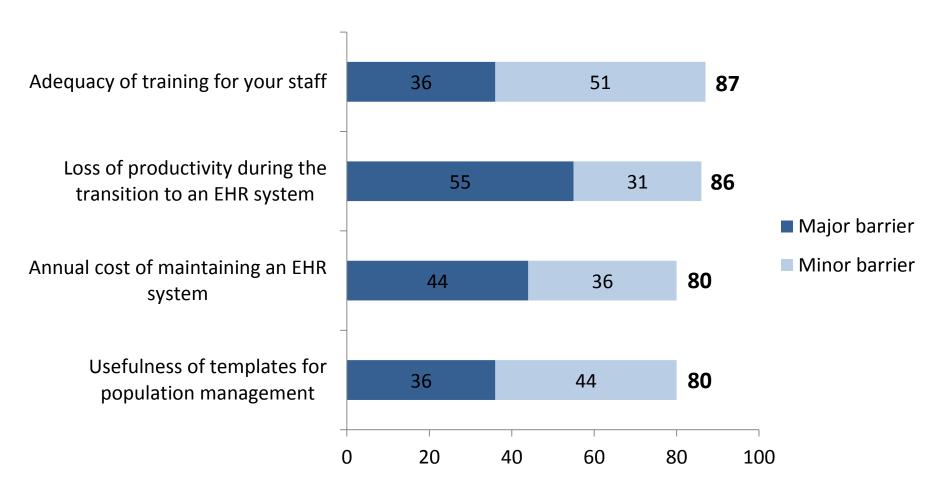
Percent of centers reporting:



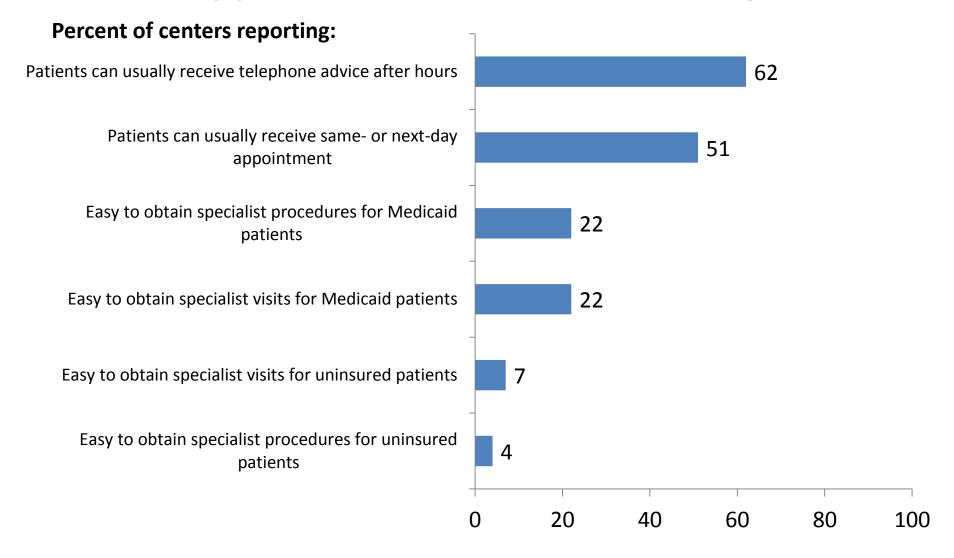
^{*}Advanced HIT Functionality is defined as meeting at least 9 of 13 functions reported in 2009 and 2013

Barriers to EHR Adoption, 2013

Percent of centers reporting the following barriers when using EHR systems:



More than Half of FQHC Patients Can Obtain An Appointment Same- or Next-Day



Conclusions/Implications

- All FQHCs to see an influx of patients
 - need to continue attracting PCPs and other clinical personnel, as well as expanding telehealth
 - Health Center Trust Fund set to expire in 2015 need to ensure FQHCs' stability as they prepare for new patients
- Integrating behavioral health care is critical consider extending "health home" provision of ACA beyond 2 years
- HIT adoption is impressive, but there are still gaps, particularly with inter-operability and engaging patients

Questions/Issues for Discussion

- What impact are you projecting the coverage expansions to have on your patient load and patient mix? How are you preparing for the changes?
- How have recent federal investments (HITECH, ARRA, ACA) affected operations and ability to build capacity?
- What challenges do you foresee moving forward?
- What can federal officials do to make it easier for FQHCs to fulfill their mission and successfully meet patient needs?