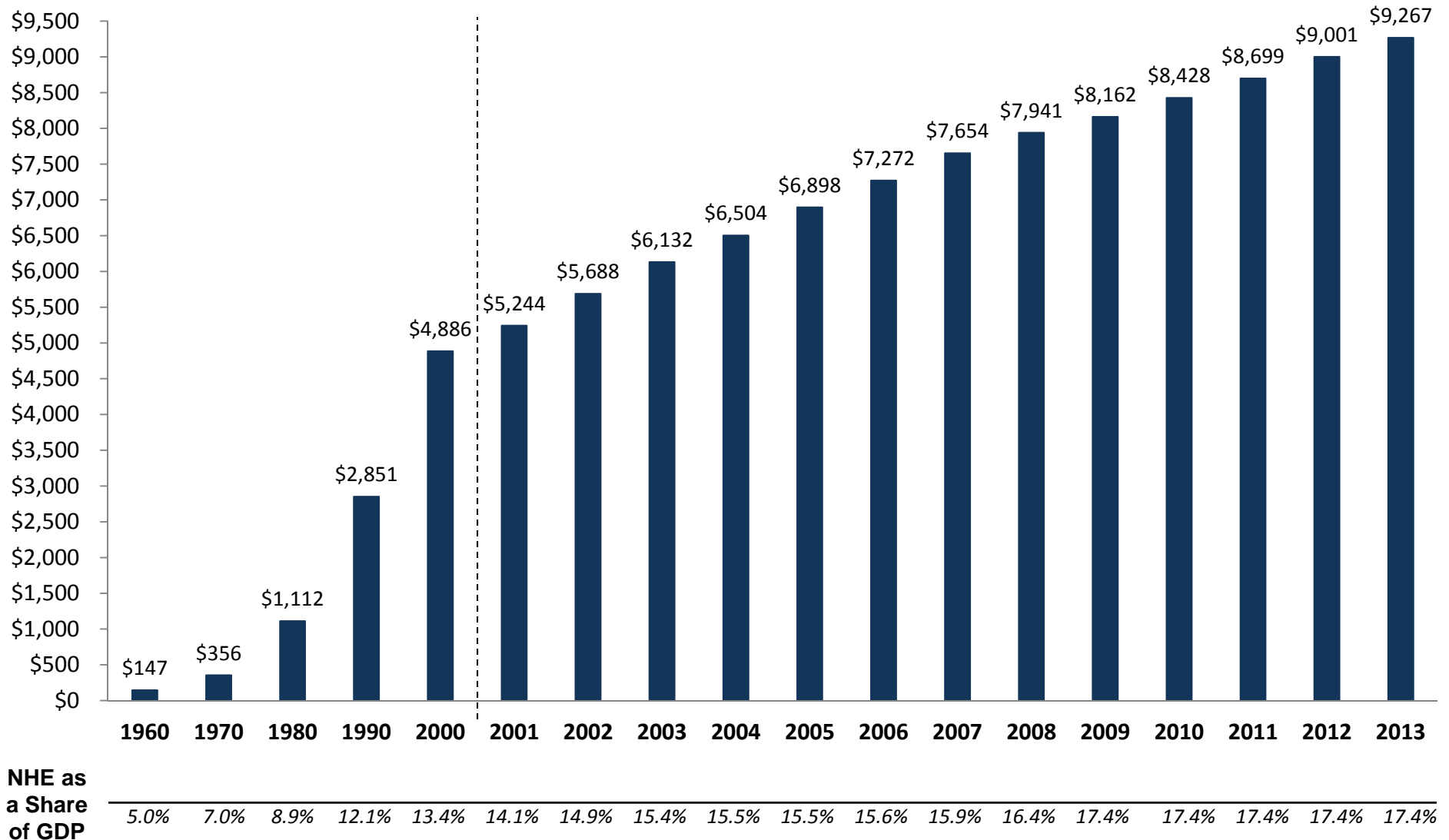


Health Care Costs 101

Gary Claxton, Kaiser Family Foundation

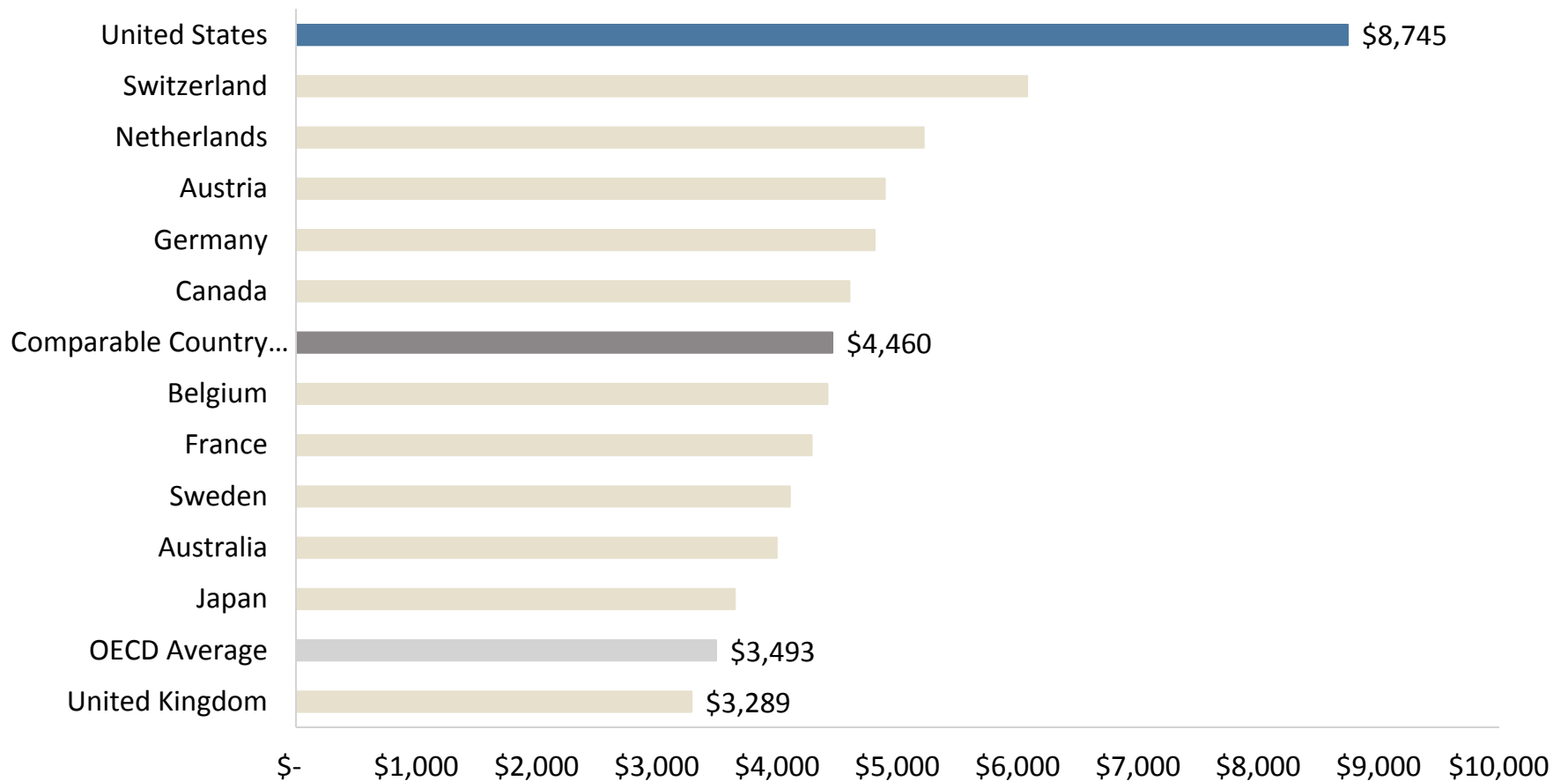
National Health Expenditures per Capita



NOTE: According to CMS, population is the U.S. Bureau of the Census resident-based population, less armed forces overseas and their dependents. SOURCE: Kaiser Family Foundation calculations using NHE data from Centers for Medicare and Medicaid Services, Office of the Actuary, National Health Statistics Group, at <http://www.cms.hhs.gov/NationalHealthExpendData/> (see National Health Expenditures by type of service and source of funds; file nhe13.zip).

On average, other wealthy countries spend about half as much per person on health than the U.S. spends

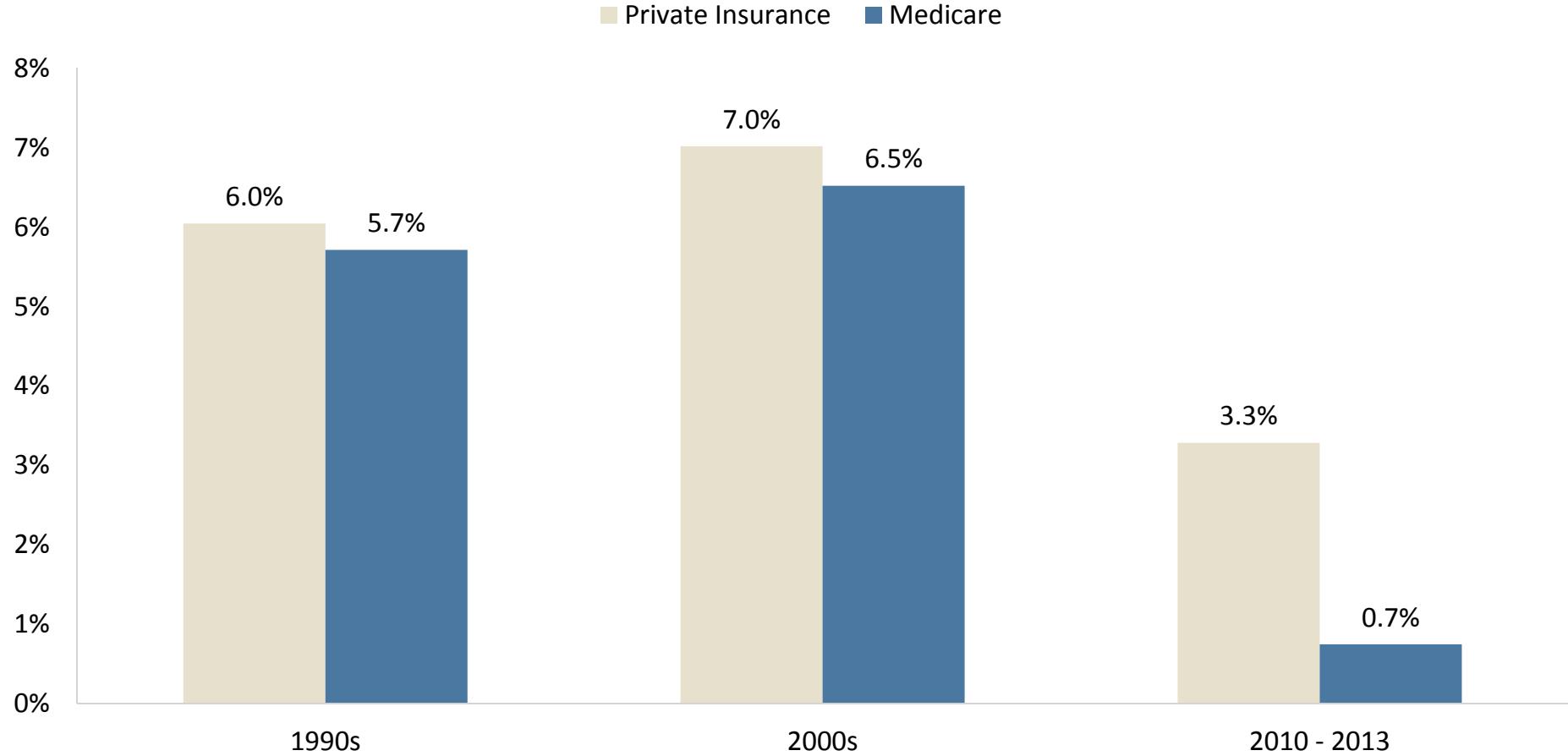
Total health expenditures per capita, U.S. dollars, PPP adjusted, 2012



Source: Kaiser Family Foundation analysis of 2013 OECD data: "OECD Health Data: Health expenditure and financing: Health expenditure indicators", OECD Health Statistics (database). doi: 10.1787/data-00349-en (Accessed on June 25, 2014). Notes: Because 2012 data was unavailable, 2011 were used for Australia and the Netherlands. Data for Canada and Switzerland are estimated values.

Medicare and private insurance growth have been similar, but Medicare growth has slowed recently

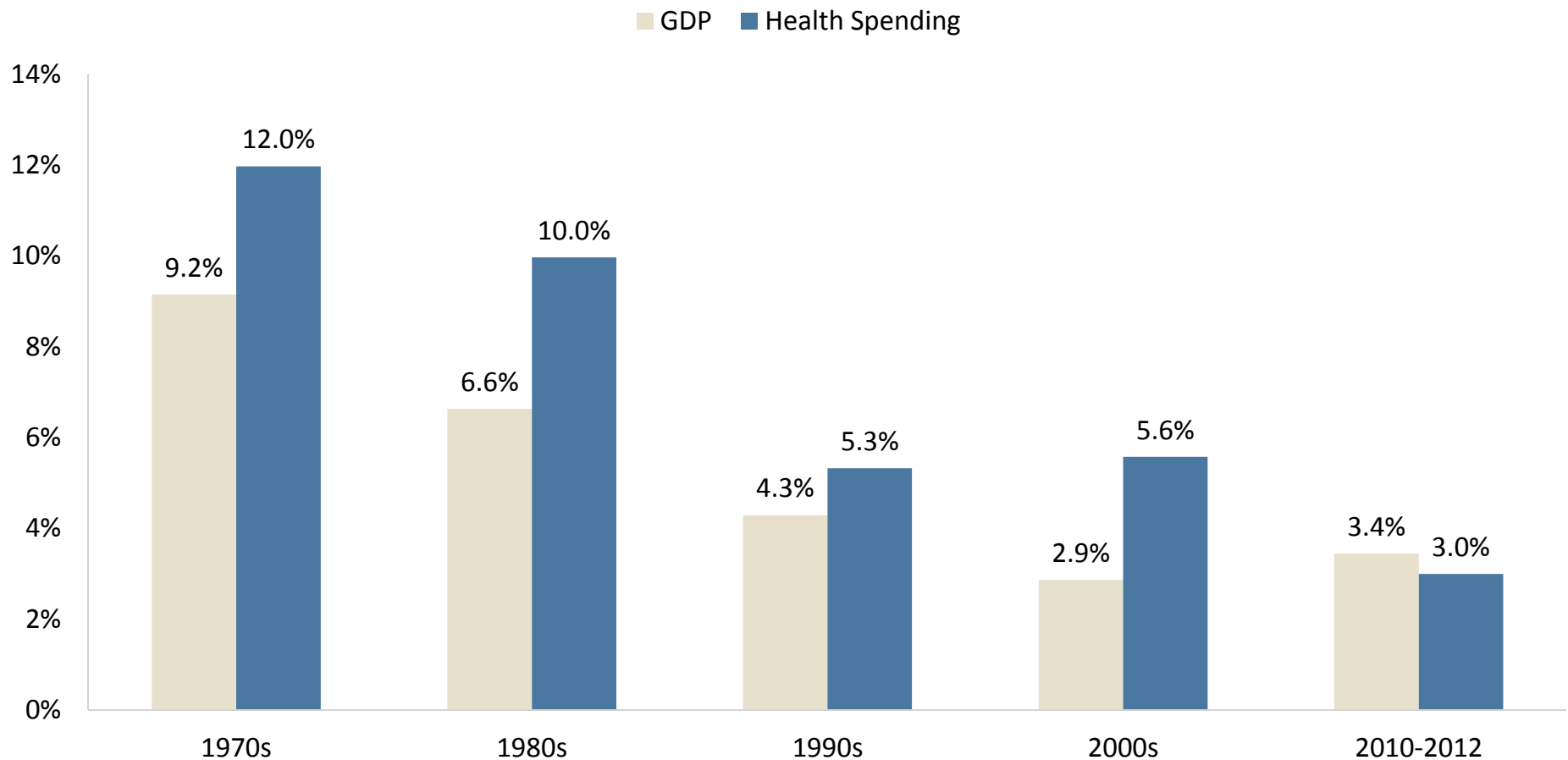
Average annual growth rate of spending per enrolled person in Private Insurance vs. Medicare, 1970 - 2013



SOURCE: Kaiser Family Foundation analysis of National Health Expenditure (NHE) data from Centers for Medicare and Medicaid Services, Office of the Actuary, National Health Statistics Group

Health spending increases have slowed, and is now on pace with economic growth

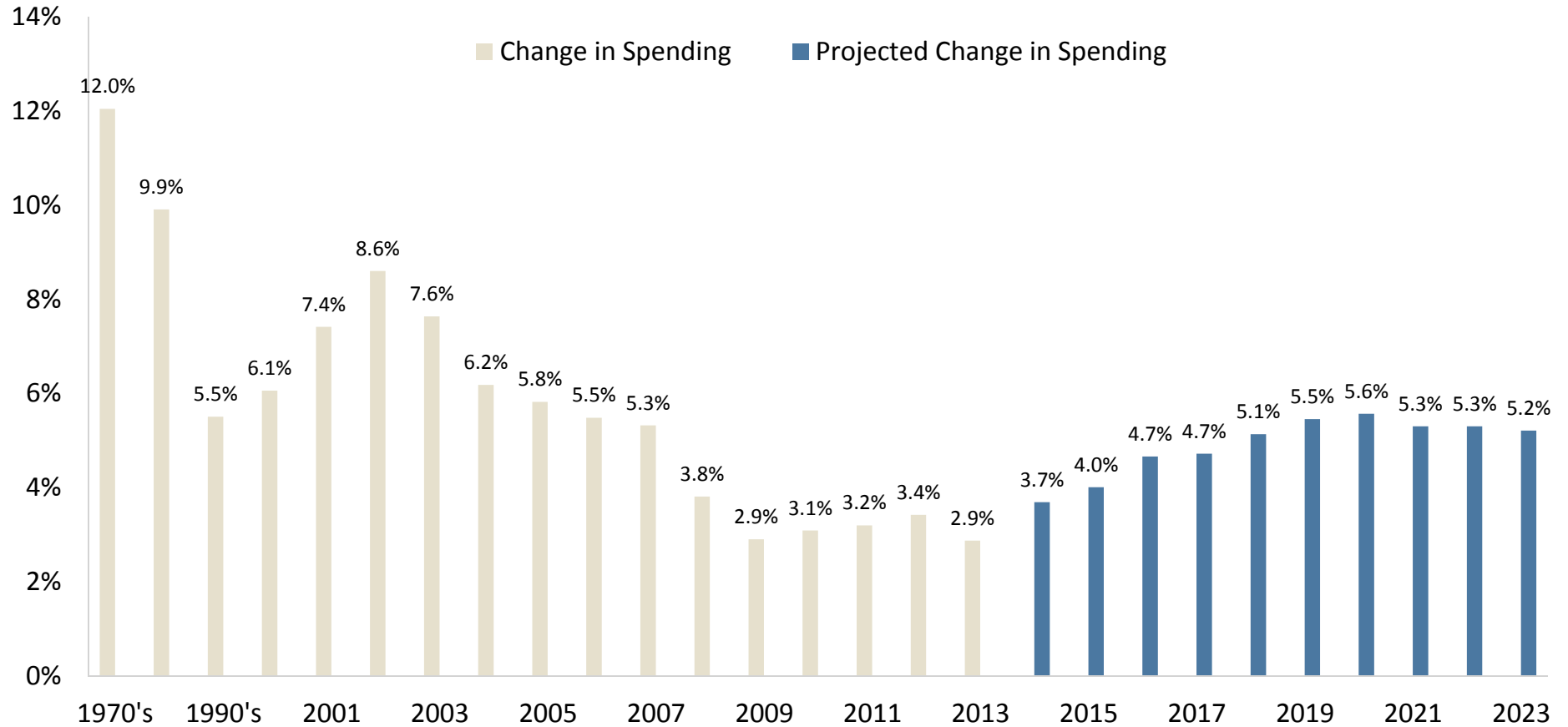
Average annual growth rate of GDP per capita and total national health spending per capita, 1970 - 2012



SOURCE: Kaiser Family Foundation analysis of 2013 OECD data: "OECD Health Data: Health expenditure and financing: Health expenditure indicators", OECD Health Statistics (database). doi: 10.1787/data-00349-en (Accessed on June 25, 2014).

U.S. health care spending per capita has risen at historically low rates in recent years

Average annual growth rate of health spending per capita for 1970's – 1990's;
Annual change in actual health spending 2000 – 2013 and projected (2014 – 2023)



SOURCE: Kaiser Family Foundation analysis of National Health Expenditure (NHE) data from Centers for Medicare and Medicaid Services, Office of the Actuary, National Health Statistics Group

Peterson-Kaiser Health System Tracker

