



Income and Assets of Current and Future Medicare Beneficiaries

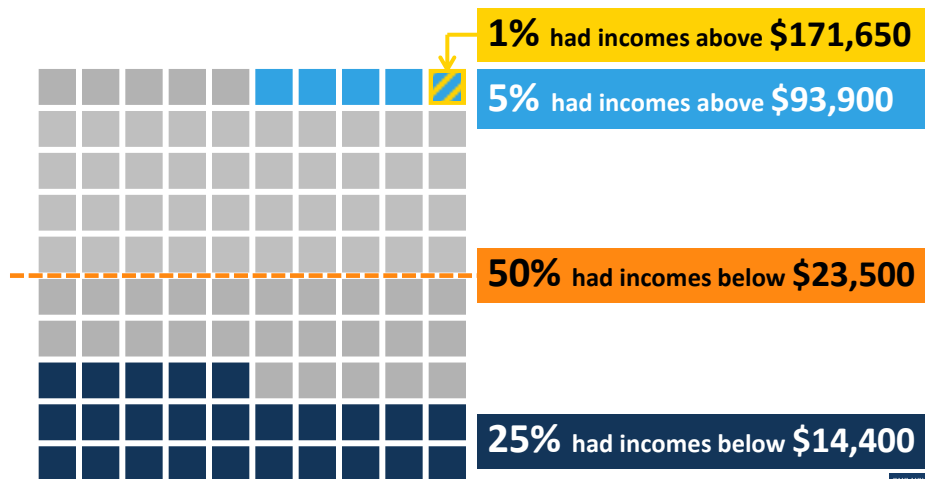
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Exhibit 1

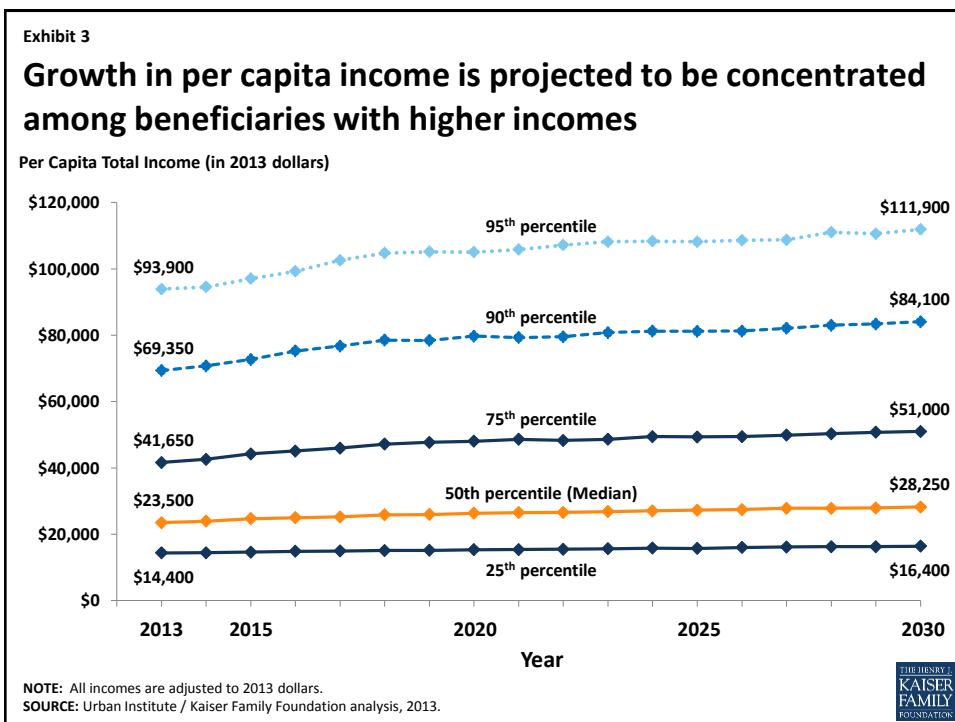
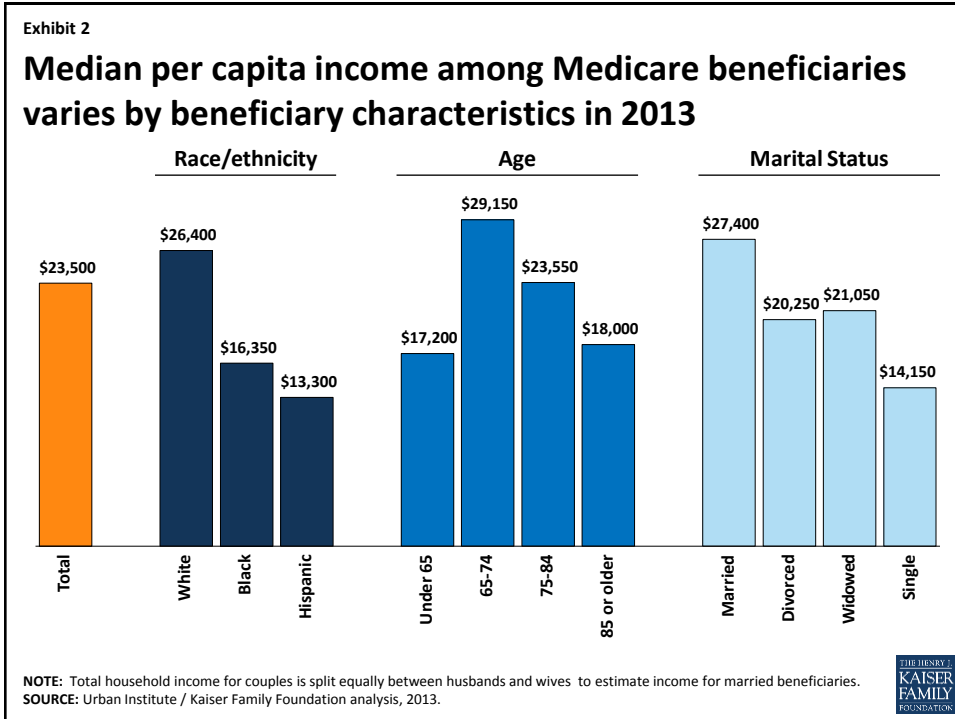
Half of all Medicare beneficiaries had incomes below \$23,500 per person in 2013

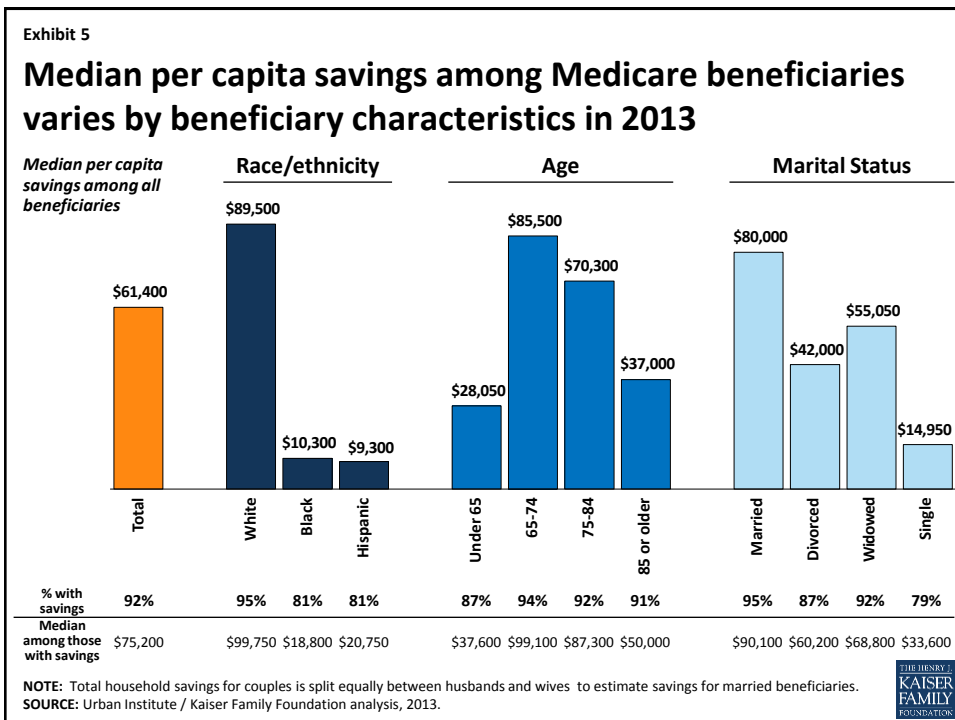
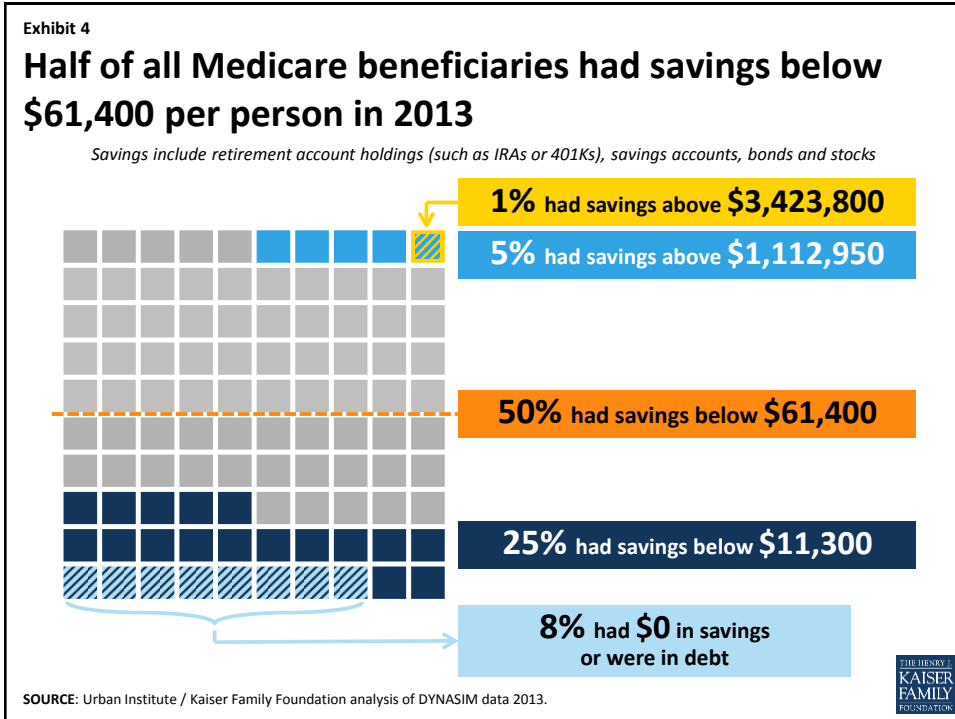
Income includes Social Security, pensions, earnings, income from assets, rental income, and retirement account withdrawals



SOURCE: Urban Institute / Kaiser Family Foundation analysis of DYNASIM data 2013.







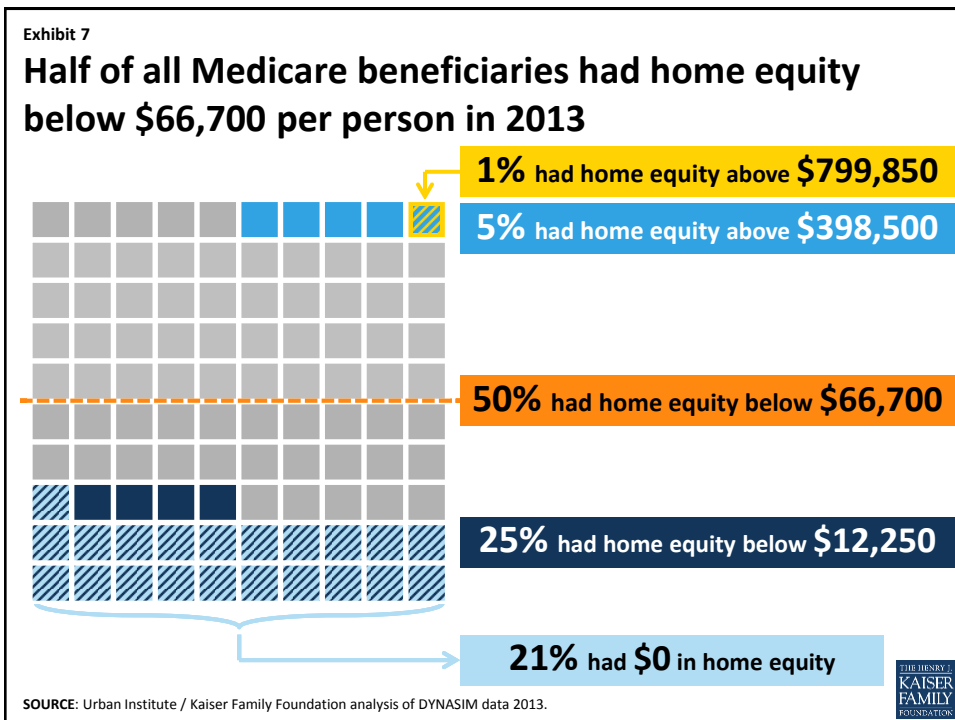
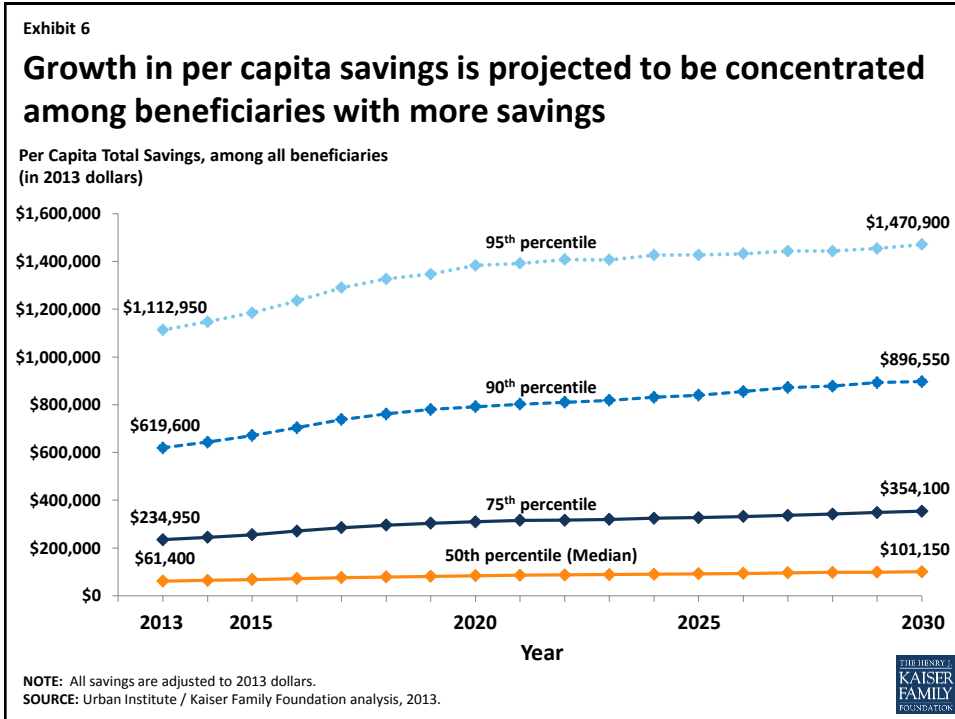


Exhibit 8

Key Findings

- Most people on Medicare are of modest means, and half lived on less than \$23,500 in 2013
 - A small share have high incomes
- Most people on Medicare have some savings and home equity, but the range of assets among beneficiaries is wide
 - Half of all Medicare beneficiaries have less than \$61,400 savings or less than \$66,700 in home equity
- Income and assets are projected to be somewhat greater among the next generation
 - Much of the growth is projected to be realized among the upper income and asset levels

